

2

AMENDMENT AND RATIFICATION TO OIL AND GAS LEASE

KNOW ALL MEN BY THESE PRESENTS, THAT:

WHEREAS, Herlindo and Magdalena Zuniga, hereafter referred to as 'Lessor,' and FINLEY RESOURCES INC., hereafter referred to as 'Lessee', are parties to that certain Oil and Gas Lease dated October 24, 2006, and recorded as Instrument Number D206339131, of the Official Records of Tarrant County, Texas (the 'Lease'), which Lease Covers the following described lands:

1109 & 1115 Garvey, Ft Worth, TX Block 4 Lot 112 & Bk 3 Lot 117, Garvey Addition, Ft Worth, Tarrant Texas.

WHEREAS, Lessor and Lessee recognize that said Lease is in full force and effect; and it is the desire of both Lessor and Lessee to amend said Lease in the manner provided hereinbelow.

ADDITIONALLY, Lessor and Lessee agree to amend the third paragraph constituting the entire legal description of said Lease by deleting the sentence "1109 & 1115 Garvey, Ft Worth, TX Block 4 Lot 112 & BK 3 Lot 117, Garvey Addition, Ft Worth, Tarrant, Texas." and adding "0.224 Acres, more or less, being described as Lot 117, Block 3 and Lot 112, Block 4, of the Garvey Addition, an Addition to the City of Fort Worth, Tarrant County, Texas, according to the Plat recorded in Volume 106, Page 155, Official Public Records, Tarrant County, Texas" to the third paragraph so the legal description now reads:

"0.224 Acres, more or less, being described as Lot 117, Block 3 and Lot 112, Block 4, of the Garvey Addition an Addition to the City of Fort Worth, Tarrant County, Texas, according to the Plat recorded in Volume 106 Page 155, Official Public Records, Tarrant County, Texas"

Lessor and Lessee hereby adopt, ratify and confirm said Lease as the same is hereby amended, and Lessor hereby grants, leases, and lets all of the acreage above-described and referred to unto Lessee subject to and under the terms and provisions of said Lease; and such Lease is expressly affirmed, ratified and declared to be effective and binding for all purposes as of the date hereof.

The provisions hereof shall extend to and be binding upon the heirs, successors, legal representatives and assigns of the parties executing the amendment

EXECUTED the 21 day of August, 2009.

Lessor:

By: Herlindo Zuniga

By: Magdalena Zuniga

LESSEE:

FINLEY RESOURCES INC.

By: Clinton Koerth
It's: Vice President

STATE OF TEXAS §
COUNTY OF TARRANT §

Before me, the undersigned authority, on this 21 day of August, 2009 personally appeared HERLINDO AND MAGDALENA ZUNIGA, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 21 day of August, 2009.

My commission expires:

5/12/11

Notary Public:

STATE OF TEXAS §
COUNTY OF TARRANT §

ANANDKUMAR DAHYA
Notary Public,
State of Texas
Comm. Exp. 05-10-11

ANANDKUMAR DAHYA
Notary Public,
State of Texas
Comm. Exp. 05-10-11

Before me, the undersigned authority, on this 21 day of August, 2009 personally appeared CLINTON KOERTH as the VICE PRESIDENT of FINLEY RESOURCES INC, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 21 day of August, 2009.

My commission expires:

5/10/11

Notary Public:

ANANDKUMAR DAHYA
Notary Public,
State of Texas
Comm. Exp. 05-10-11

STATE OF TEXAS §
 §
COUNTY OF TARRANT §

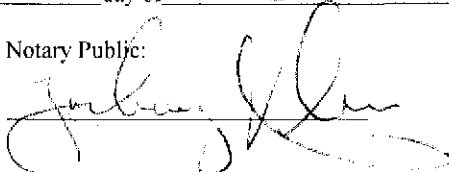
Before me, the undersigned authority, on this 26th day of August, 2009 personally appeared **CLINTON KOERTH** as the VICE PRESIDENT of FINLEY RESOURCES INC, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

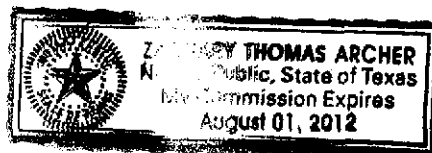
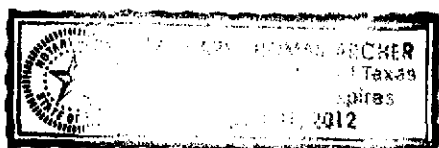
Given under my hand and seal of office this 26th day of August, 2009.

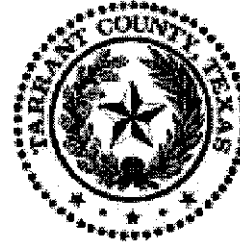
My commission expires:

8-1-2012

Notary Public:







FINLEY RESOURCES
1308 LAKE STREET

FTW TX 76102

Submitter: FINLEY RESOURCES

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 09/18/2009 01:44 PM
Instrument #: D209250088
LSE 3 PGS \$20.00

By: _____



D209250088

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

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